

# **CAMDEN PUBLIC FACILITIES CORPORATION**

## **ORGANIZATIONAL MEETING**

MEETING OF THE BOARD OF DIRECTORS

APRIL 21, 2026 AT 4:00 P.M.

1000 LYTTLETON STREET (COUNCIL CHAMBERS), CAMDEN, SOUTH CAROLINA 29021

1. Call to Order – Lawrence E. Flynn III, as sole incorporator
2. Invocation and Pledge
3. Appointment of Board of Directors by sole incorporator
4. Election of Chairman
5. Acknowledgement of compliance with South Carolina Freedom of Information Act, codified at Section 30-4-10 *et seq.* of the Code of Laws of South Carolina, 1976, as amended.
6. Confirmation of Actions by Sole Incorporator:
  - A. Articles of Incorporation
  - B. Bylaws
7. Election of Officers:
  - A. President
  - B. Secretary
  - C. Treasurer
8. Request for Corporate Seal
9. Adoption of Fiscal Year
10. Establishment of Banking Relationship
11. Establishment of Accounting Relationship
12. Request for Tax Identification Number
13. Adoption of Registered Office and Registered Agent
14. Solicitation and procurement of Director’s and Officer’s liability coverage
15. Registration with Secretary of State under South Carolina Charitable Funds Act
16. Adoption of Resolution entitled “A RESOLUTION AUTHORIZING THE EXECUTION OF DOCUMENTS RELATING TO THE ISSUANCE, SALE AND DELIVERY OF NOT EXCEEDING \$11,500,000 AGGREGATE PRINCIPAL AMOUNT CAMDEN PUBLIC FACILITIES

CORPORATION INSTALLMENT PURCHASE REVENUE BONDS (CITY OF CAMDEN MUNICIPAL FACILITIES PROJECT), SERIES 2026; AUTHORIZING THE EXECUTION OF A TRUST AGREEMENT BETWEEN CAMDEN PUBLIC FACILITIES CORPORATION AND U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION; AUTHORIZING THE EXECUTION OF A BASE LEASE AGREEMENT BETWEEN THE CORPORATION AND THE CITY OF CAMDEN, SOUTH CAROLINA; AUTHORIZING THE EXECUTION OF AN INSTALLMENT PURCHASE AND USE AGREEMENT BETWEEN THE CORPORATION AND THE CITY; AUTHORIZING A BOND PURCHASE AGREEMENT WITH THE UNDERWRITER; AUTHORIZING AND DEEMING FINAL A PRELIMINARY OFFICIAL STATEMENT RELATING TO THE SERIES 2026 BONDS; AUTHORIZING THE EXECUTION OF A FINAL OFFICIAL STATEMENT RELATING TO THE SERIES 2026 BONDS; AND PROVIDING FOR ALL OTHER MATTERS RELATING TO THE FOREGOING”

17. Approval of G-17 Letter

18. Miscellaneous Action Items:

- A. Authorization for officers to act on behalf of Corporation
- B. Ratification of prior actions
- C. Relief of sole incorporator

19. Discuss next meeting date

20. Executive Session, if needed, to discuss and receive legal advice

21. Take any action necessary based on information received in Executive Session

22. Adjourn